PeopleSoft Transition Advisory Council
July 31, 2014

Questions/Concerns

Announcements

• 61 Days and 15 Hours until Go Live!!!!

Connect Carolina Transition

• Cutover Dates and Planning
  o Attached Summary Sheet for both HR and Finance
• Communication to Departments
  o Web Site
  o Emails
  o Sneak Peeks

  When: Wednesday, August 20, 11 am – 2 pm Where: Lobby of Genetic Medicine
  When: Monday, September 15, 11 am – 2 pm Where: Union Great Hall

  o Chairs Lunch Scheduled
    ▪ August 25th 12:00 - 2:00 p.m. University Room – Hyde Hall
  o Other Ideas?
• User Acceptance Testing Results (Finance and HR)
• Walk-in Clinics for Help after Go Live
  o Tentative Dates in October – T/W/Th morning and afternoon sessions
• College Wide Finance Training
  o Open for sign-up week of August 4th
• HR Training
  o Basic Originators – CBTs will open in September
  o FERPA training required prior to attending
    ▪ http://registrar.unc.edu/academic-services/uncferpa/ferpa-instructions/
• Infoporte
  o Reporting tool for ConnectCarolina data, replaces data warehouse/FBM090 etc
  o Campus-wide Live Demos http://ccinfo.unc.edu/training/live-demos/

Process Maps Review

• None

Forms Review

• Updating forms to accommodate chartfield string and ConnectCarolina language.
• Please provide general feedback as well.

HR Procedures Guide Review

• None

Other

• None